

UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA

IN RE:)	CHAPTER 11
)	
Gold Hill Enterprises, LLC,)	Case No. 11-02458
)	
_____ Debtor.)	

STATEMENT OF CHANGE

In accordance with SCLBR 1009-1, the Debtor hereby amends its Schedules A, D, F, G, and H as follows:

Schedule A is amended to clarify the property descriptions; to change the value of the 95.608 parcel plus 7.836 parcel with buildings to \$8,760,000.00 with a secured claim of \$6,552,754.96; and to change the value of the 5.6 acre parcel to \$750,000.00 and the amount of the secured claim.

Schedule D is amended to reflect the property descriptions and value of the properties consistent with the descriptions and values on amended Schedule A. Further, Schedule D is amended to reflect that the Synovus Bank claim(s) is/are disputed. Schedule D is also amended to change the amount of the claim of the York County Tax Collector. Finally, Schedule D is amended to add a secured claim of Synovus Bank on the 5.6 acre tract.

Schedule F is amended to add the following creditors: Anthony Aulisio, Jr., CPA; Hartsell & Williams, P.A.; Sowell Grey; John McAlister; The National Auction Group; Leonard K. Jackson; Alexander Rusak; and The Paces Foundation, Inc. Further, Schedule F is amended to reflect that the value of the claim of Robert Palmer & Assoc. is \$400.

Schedule G is amended to correct the address of Fort Mill School District No. 4 and to correct the name of Helda Enterprises Int'l., LLC.

Schedule H is amended to reflect the addition of Co-Debtors for the debt to Intelligent Technology, Inc. Further, Schedule H is amended to correct the name of Synovus Bank.

In addition, the Debtor hereby files the statement of Business Income and Expenses.

RESPECTFULLY SUBMITTED on this the 6th day of May, 2011, in Columbia, South Carolina.

BARTON LAW FIRM, P.A.

By: /s/Barbara George Barton
Barbara George Barton, I.D. #1221
Attorney for the Debtor
P. O. Box 12046
Columbia, SC 29211-2046
(803) 256-6582
Email: bbarton@bartonlawsc.com

B6A (Official Form 6A) (12/07)

In re **Gold Hill Enterprises, LLC**

Case No. **11-02458**

Debtor

SCHEDULE A - REAL PROPERTY - AMENDED

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
95.608 Acres; rough graded land, GHC Parcels; 19, 20, 21, 22, 23, 24 plus 7.836 acres which consists of 2 buildings on approx. 2.9 acres plus 4 graded pads on approx. 5 acres.		-	8,760,000.00	6,552,754.96
5.6 Acres; pad ready grading for 65,992 sq. ft. building		-	750,000.00	3,540,524.34

Sub-Total > **9,510,000.00** (Total of this page)

Total > **9,510,000.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6D (Official Form 6D) (12/07)

In re **Gold Hill Enterprises, LLC**Case No. **11-02458**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxxxxxx28-34	X	-	Mortgage			X	946,850.34	196,850.34
Fifth Third Bank %Jeff Mylton 6310 Fairview Rd. Charlotte, NC 28210			5.6 Acres; pad ready grading for 65,992 sq. ft. building					
Value \$			750,000.00					
Account No.	X	-	Mortgage (First)			X	5,345,478.66	0.00
Synovus Bank PO Box 1457 Columbia, SC 29202			7.836 acres which consists of 2 blds of approx. 2.9 acres plus 4 graded pads on approx. 5 acres AND 2nd Mortgage on 95.608 acres; rough graded land, GHC parcels: 19, 20, 21,22,23,24					
Value \$			8,760,000.00					
Account No.	X	-	Mortgage			X	989,622.50	0.00
Synovus Bank PO Box 1457 Columbia, SC 29202			95.608 acres; rough graded land; GHC Parcels, 19, 20, 21, 22, 23, 24					
Value \$			4,860,000.00					
Account No.	-	-	Second Mortgage				2,593,674.00	0.00
Synovus Bank PO Box 1457 Columbia, SC 29202			5.6 acres; pad ready grading for 65,992 sq. ft. building					
Value \$			750,000.00					
Subtotal (Total of this page)							9,875,625.50	196,850.34

1

continuation sheets attached

1 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re **Gold Hill Enterprises, LLC**

Case No. **11-02458**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
York County Tax Collector 2 S. Congress Street PO Box 116 York, SC 29745-0116		-	Property Taxes on 7.836 Acres and 2 buildings					
			Value \$ 3,900,000.00				217,653.80	0.00
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							217,653.80	0.00
Total (Report on Summary of Schedules)							10,093,279.30	196,850.34

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6F (Official Form 6F) (12/07)

In re **Gold Hill Enterprises, LLC**Case No. **11-02458**

Debtor

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
Alexander Rusak % Mark White Spencer & Spencer, P.A. PO Box 790 Rock Hill, SC 29731		-					Unknown
Account No.			4/4/2011 Preparation of 2009 Partnership Returns				
Anthony Aulisio Jr., CPA 18831 Bardeen Avenue, Ste. 200 Irvine, CA 92612		-					875.00
Account No. 358			2008-2009 Grading work at SunBelt Building; erosion repair and parking lot			X	
Barfield Grading 270 N Sutton Rd. Fort Mill, SC 29708	X	-					64,000.00
Account No. xxx4834			1/28/10 Boundary Survey				
CESI PO Box 268 Concord, NC 28026-0268	X	-				X	19,373.05
Subtotal (Total of this page)							84,248.05

3 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Gold Hill Enterprises, LLC**

Case No. **11-02458**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Legal Services				
Hartsell & Williams, P.A. PO Box 368 Concord, NC 28026-0368	-					2,634.00
Account No. x-xxxx-4345		4/1/10 Monitoring of Fire Alarm Systems				
Intelligent Technology, Inc. PO Box 472231 Charlotte, NC 28247	X -			X		351.00
Account No.		Bills paid to date on behalf of Gold Hill Enterprises				
Jennings Enterprises PO Box 1435 Fort Mill, SC 29716	-					29,677.46
Account No.						
John McAllister John McAllister Realty Consulting 420 Aiken Hunt Circle Columbia, SC 29223	-			X		0.00
Account No.		Paid taxes for 95 acres (2009 Taxes = \$191.32; 2010 taxes = \$178.34)				
Kathryn Jennings PO Box 1435 Fort Mill, SC 29716	-					369.66
Sheet no. <u>1</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						33,032.12

In re **Gold Hill Enterprises, LLC**Case No. **11-02458**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Leonard K. Jackson % Mark White Spencer & Spencer, P.A. PO Box 790 Rock Hill, SC 29731	-					Unknown
Account No.		Auction Work				
Mack & Mack B. Bayles Mack 101 Allison St. Fort Mill, SC 29715	-					36,000.00
Account No. xxxxx72-00		12/09 On-line research service				
National Corporate Research, LTD 615 South DuPont Hwy. Dover, DE 19901	X -				X	158.00
Account No.		Prepared the 2010 tax return for Gold Hill Enterprises				
Robert Palmer & Assoc. Bobby Palmer 1171 Market St., Ste. 101 Fort Mill, SC 29708	-					400.00
Account No.		Legal Fees				
Sowell Gray ATTN: Bobby Stepp 1310 Gadsden Street Columbia, SC 29211	-					107,983.24
Sheet no. <u>2</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						144,541.24

Debtor

AMENDED

272,956.41

In re **Gold Hill Enterprises, LLC**

Case No. **11-02458**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES - AMENDED

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Corinthian International, Inc. PO Box 7804 Fairview Rd., Ste. 218 Charlotte, NC 28226	Development Agreement
Fort Mill School District No. 4 ATTN: Dr. James N. Epps, Jr., Super. 120 East Elliott Street Fort Mill, SC 29715	All those certain parcels or tracts of land shown...as 2.92 acres on Tax Map #716-00-00-072 in Fort Mill Township, York County, South Carolina on Deerfield Drive (herein after, "Tract #1") and +/- 10-14 acres generally to the east of Baldor Electric (Tax Map #716-00-00-054 property, however containing a strip of property located to the south and west of Baldor property, said strip of property adjoining right-of-way for Deerfield Drive (hereinafter, "Tract #2")
Helda Enterprises, Int.'l., LLC PO Box 7804 Fairview Rd., Ste. 218 Charlotte, NC 28226	Settlement Agreement
R. Shawn Helda PO Box 7804 Fairview Rd., Ste. 218 Charlotte, NC 28226	Settlement Agreement

In re **Gold Hill Enterprises, LLC**Case No. **11-02458**

Debtor

SCHEDULE H - CODEBTORS - AMENDED

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Corinthian International, LLC PO Box 7804 Fairview Rd., Ste. 218 Charlotte, NC 28226	Fifth Third Bank %Jeff Mylton 6310 Fairview Rd. Charlotte, NC 28210
Corinthian International, LLC PO Box 7804 Fairview Rd., Ste. 218 Charlotte, NC 28226	Barfield Grading 270 N Sutton Rd. Fort Mill, SC 29708
Corinthian International, LLC PO Box 7804 Fairview Road, Ste. 218 Charlotte, NC 28226	CESI PO Box 268 Concord, NC 28026-0268
Corinthian International, LLC PO Box 7804 Fairview Rd., Ste. 218 Charlotte, NC 28226	National Corporate Research, LTD 615 South DuPont Hwy. Dover, DE 19901
Corinthian International, LLC PO Box 7804 Fairview Rd., Ste. 218 Charlotte, NC 28226	Valley Crest Landscaping Maintenance PO Box 404083 Atlanta, GA 30384-4083
Corinthian International, LLC PO Box 7804 Fairview Rd., Ste. 218 Charlotte, NC 28226	Synovus Bank PO Box 1457 Columbia, SC 29202
Corinthian International, LLC PO Box 7804 Fairview Rd., Ste. 218 Charlotte, NC 28226	Intelligent Technology, Inc. PO Box 472231 Charlotte, NC 28247
Corinthian International, LLC PO Box 7804 Fairview Rd., Ste. 218 Charlotte, NC 28226	Synovus Bank PO Box 1457 Columbia, SC 29202
Corinthian Properties, LLC PO Box 7804 Fairview Rd., Ste. 218 Charlotte, NC 28226	Fifth Third Bank %Jeff Mylton 6310 Fairview Rd. Charlotte, NC 28210

In re **Gold Hill Enterprises, LLC**

Case No. **11-02458**

Debtor

SCHEDULE H - CODEBTORS - AMENDED

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Corinthian Properties, LLC PO Box 7804 Fairview Rd, Ste., Ste. 218 Charlotte, NC 28226	Barfield Grading 270 N Sutton Rd. Fort Mill, SC 29708
Corinthian Properties, LLC PO Box 7804 Fairview Road, Ste. 218 Charlotte, NC 28226	CESI PO Box 268 Concord, NC 28026-0268
Corinthian Properties, LLC PO Box 7804 Fairview Rd., Ste. 218 Charlotte, NC 28226	National Corporate Research, LTD 615 South DuPont Hwy. Dover, DE 19901
Corinthian Properties, LLC PO Box 7804 Fairview Rd., Ste. 218 Charlotte, NC 28226	Valley Crest Landscaping Maintenance PO Box 404083 Atlanta, GA 30384-4083
Corinthian Properties, LLC PO Box 7804 Fairview Rd., Ste. 218 Charlotte, NC 28226	Synovus Bank PO Box 1457 Columbia, SC 29202
Corinthian Properties, LLC PO Box 7804 Fairview Rd., Ste. 218 Charlotte, NC 28226	Intelligent Technology, Inc. PO Box 472231 Charlotte, NC 28247
Corinthian Properties, LLC PO Box 7804 Fairview Rd., Ste. 218 Charlotte, NC 28226	Synovus Bank PO Box 1457 Columbia, SC 29202
David W. Jennings 2035 Coltharp Rd. Fort Mill, SC 29715	Fifth Third Bank %Jeff Mylton 6310 Fairview Rd. Charlotte, NC 28210
David W. Jennings 2035 Coltharp Rd. Fort Mill, SC 29715	Synovus Bank PO Box 1457 Columbia, SC 29202
David W. Jennings 2035 Coltharp Rd. Fort Mill, SC 29715	Synovus Bank PO Box 1457 Columbia, SC 29202
Helda Enterprises Int'l., LLC PO Box 7804 Fairview Rd., Ste. 218 Charlotte, NC 28226	Fifth Third Bank %Jeff Mylton 6310 Fairview Rd. Charlotte, NC 28210

In re **Gold Hill Enterprises, LLC**

Case No. **11-02458**

Debtor

SCHEDULE H - CODEBTORS - AMENDED
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Helda Enterprises Int'l., LLC PO Box 7804 Fairview Rd., Ste. 218 Charlotte, NC 28226	Synovus Bank PO Box 1457 Columbia, SC 29202
Helda Enterprises Int'l., LLC PO Box 7804 Fairview Rd., Ste. 218 Charlotte, NC 28226	Synovus Bank PO Box 1457 Columbia, SC 29202
Jennings Enterprises PO Box 1435 Fort Mill, SC 29716	Fifth Third Bank %Jeff Mylton 6310 Fairview Rd. Charlotte, NC 28210
Jennings Enterprises PO Box 1435 Fort Mill, SC 29716	Synovus Bank PO Box 1457 Columbia, SC 29202
Jennings Enterprises PO Box 1435 Fort Mill, SC 29716	Synovus Bank PO Box 1457 Columbia, SC 29202
Kathryn Jennings 2021 Coltharp Rd. Fort Mill, SC 29715	Fifth Third Bank %Jeff Mylton 6310 Fairview Rd. Charlotte, NC 28210
Kathryn Jennings 2021 Coltharp Rd. Fort Mill, SC 29715	Synovus Bank PO Box 1457 Columbia, SC 29202
Kathryn Jennings 2021 Coltharp Rd. Fort Mill, SC 29715	Synovus Bank PO Box 1457 Columbia, SC 29202
R. Shawn Helda 6525 Wakehurst Rd. Charlotte, NC 28226	Fifth Third Bank %Jeff Mylton 6310 Fairview Rd. Charlotte, NC 28210
R. Shawn Helda 6525 Wakehurst Rd. Charlotte, NC 28226	Synovus Bank PO Box 1457 Columbia, SC 29202
R. Shawn Helda 6525 Wakehurst Rd. Charlotte, NC 28226	Synovus Bank PO Box 1457 Columbia, SC 29202

United States Bankruptcy Court
District of South Carolina

In re **Gold Hill Enterprises, LLC**

Debtor(s)

Case No. **11-02458**

Chapter **11**

BUSINESS INCOME AND EXPENSES - AMENDED

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ **0.00**

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income \$ **500,000.00**

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor) \$ **0.00**

4. Payroll Taxes **0.00**

5. Unemployment Taxes **0.00**

6. Worker's Compensation **0.00**

7. Other Taxes **6,916.67**

8. Inventory Purchases (Including raw materials) **0.00**

9. Purchase of Feed/Fertilizer/Seed/Spray **0.00**

10. Rent (Other than debtor's principal residence) **0.00**

11. Utilities **1,924.00**

12. Office Expenses and Supplies **0.00**

13. Repairs and Maintenance **0.00**

14. Vehicle Expenses **0.00**

15. Travel and Entertainment **0.00**

16. Equipment Rental and Leases **0.00**

17. Legal/Accounting/Other Professional Fees **2,625.00**

18. Insurance **0.00**

19. Employee Benefits (e.g., pension, medical, etc.) **0.00**

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

DESCRIPTION

TOTAL

21. Other (Specify):

DESCRIPTION

TOTAL

22. Total Monthly Expenses (Add items 3-21) \$ **11,465.67**

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ **488,534.33**